

**POST-AWARD  
SYSTEMS SETUP**



## **INITIAL GRANT ONBOARDING WITH FUNDERS**

Get started the right way after you win a grant. This session shows you how to build trust with funders and set up your grant for success.

**Virtual or  
On Site**

### **what you'll learn**

- What to include in your onboarding checklist
- Who does what: internal vs. funder tasks
- How to plan your first meeting with the funder
- What to include in a welcome packet
- How to make a great first impression
- Common compliance steps in the first 30 days

### **who should attend**

- ✓ Program Directors
- ✓ Grant Managers
- ✓ Finance Leads
- ✓ Executive Directors
- ✓ Tribal Admins



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